



Agenda for Neighborhood CR Donation meetings

1 hour

- I. Welcome and agenda review
  - a. Agenda review: Introductions, then David Brule will talk about why she donated a conservation restriction on his property here in Winchendon with Mount Grace Land Conservation Trust. And Paul will talk about conservation and conservation restrictions, and the role land trusts can play in helping you conserve your land
  - b. This is the 7th in the series of 17 meetings we'll be having throughout the region
  - c. quick note about NQRLP
  - d. We aim to have this wrapped up in an hour
- II. Introductions
  - a. why are you considering land conservation?
  - b. What is one question you want to make sure is addressed tonight?
- III. David Brule's story about why he conserved his land
- IV. Background on Conservation options, conservation restrictions,
  - a. Conserving your land with a Conservation Restriction
    - iv. What is a Conservation Restriction and how does it work
  - b. Role of Land Trust
    - iv. What they are
    - v. Land trusts can also guide you through the process,
    - vi. or hook you up with another partner (facilitate projects)
  - c. Benefits to Conservation Restriction Donations
    - iv. Federal Income Tax benefits
    - v. Estate tax benefits
    - vi. Property tax reduction
    - vii. You have more control of the CR if you do a donation.
  - d. Most people who donate a CR do it because they love their land and want to leave a legacy. It does cost to do it. appraisal and attorney, monitoring and legal defense, etc. But the tax benefits that expire this year will leave a lot more money in your pocket
- V. Questions
- VI. Sign up for tax advisor sessions and a session with a land trust