

Southern New England Stumpage Price Survey

2019 Quarter 2 (April-June)

Comments on Market Trends and Conditions

- Sale was awarded on 12/27/2018
- Sale awarded on March 28, 2019
- Tariffs/China situation causing concern. Ash dropped \$50/m recently in the log export market. Cherry veneer market extremely tight.
- The oak market is not very good
- Terrible
- Red oak prices and demand is sluggish. Other hardwood prices and demand remain strong as well as white pine, hemlock, and cordwood. For first time in five years we are even able to move Softwood pulp to Maine paper mills, all in all markets are strong.
- Oak market continues to decline.